

Steps for Business Members —



STEP 4

Once you have clicked on **Add Recipient**, you will see the entries below.

- Create a Nickname for the transfer.
- Enter the membership number of the account you wish to add.
- Enter the sub share suffix (Savings 0, 1, 4 or Checking 2,3,6).
- Click the drop down for Account Type and select either Checking or Savings.
- Enter the last name of the primary owner of the account you are adding.
- Click **Review and then Save**.

| Bobs Checking | |
|----------------|---|
| Account Number | |
| 1234544 | |
| Suffix | |
| 0 | |
| Account Type | |
| Savings | • |
| Last Name | |
| Smith | |



When you transfer funds, the added account will appear on the **"To"** account list as the nickname you created. See example:

÷ **Bobs Checking** *44=0 Savings



You may edit or delete the recipient by clicking on the **three dots highlighted** on the above step in yellow. You may also **make a new transfer from this location.**

| | New Transfer |
|----------|------------------|
| | Edit Recipient |
| | Delete Recipient |
| <u> </u> | |

Please be advised this type of transaction is **non-reversable and immediate.** The only way to put any funds back into a business account from a personal account is via a teller transaction in a First Financial branch.



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